

Dr. Joe Jeppson 86 North University Avenue, Suite 280, Provo, UT 84601 Phone: (801) 356-7701 Fax: (801) 356-1877

# **PATIENT INFORMATION**

#### Date:

Name (Last, First, M.	I.):					DOB:
Address:			City:		St:	Zip:
Marital status:	□ Single □ Married □ Separated □ Divorced □ Widowed □ Minor		SS#:	Employer: Occupation:		
Home Phone:	ome Phone: Cell:		Work:	Email:		
Person responsible for this account:			Address:			
Relationship:			City:		St:	Zip:
Phone:			SS#:			
Emergency Contact:			Phone:	Relationship:		
Has any member of your family ever been treated in our office? Yes $\Box$ No $\Box$ Name:						
Whom can we thank for referring you to us, or how did you discover our office?						

# DENTAL INSURANCE

We bill insurance as a courtesy. If you would like us to help you submit to your insurance, please present your insurance card.

Insurance Company:	Ins. Phone #:	Group #:	
Insured's Name:	Date of birth:	ID #:	
Employer:			

**Assignment of Insurance Benefit:** I hereby authorize my insurance benefits to be paid to Joe Jeppson DMD. I am responsible for services and balances not covered. I authorize the release of any dental/medical information necessary to process my claim or determine my treatment.

Financial Policy: Payment is due at time of service. If you are unable to pay in full, refer to OFFICE POLICIES- CREDIT OPTIONS.

DENTAL HISTORY						
Reason for today's visit:		Date of last dental visit:				
Former Dentist:		Location: Last x-rays:				
How often do you brush?		How often do you floss?				
CHECK ALL THAT APPLY.		□ Jaw pain or tiredness	□ Snoring			
□ Sensitivity to COLD	Gums swollen or tender	□ Clicking or popping jaw	□ Tobacco use			
Sensitivity to HOT	Bleeding gums	□ Grinding teeth	Dry mouth			
Sensitivity to SWEETS	□ Blisters on lips or in mouth	□ Bite guard appliance	□ Abnormal bad breath			
Sensitivity to PRESSURE	□ Sores or growths in mouth	□ Pain around ear	□ Burning sensation in tongue			
🗆 Broken Teeth	Past periodontal/gum treatment	Headaches	□ Oral piercings			
Broken Fillings	□ Swelling	Dental implants	Orthodontic Retainer			
Pain     Gum recession		□ Generally sensitive teeth	□ Other:			
Which of the following have you had in connection with your past dental experiences?						
□ Excessive gag reflex	□ Anxiety from injections	□ Trouble getting numb	□ Rapid heartbeat/dizziness			
□ Trouble with holding open □ Trouble staying numb		Numb too long	□ Sensitive fillings			
□ Difficulties from a small mouth	Need for Anti-anxiety medication	Other:				

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Physician: Date of last visit:					t visit:	
Mark all that apply.		□ Recent surgery/illness — Describe:		□ Lung problems		□ Anxiety
□ Osteoporosis □ Use of Fosamax, Zo				Jaw pain		□ Stroke
Aredia, Actonel, or Bo				Kidney disease		□ Swollen feet or ankles
□ Use of Fen-Phen, o drugs	C	Cough, persistent or bloody		□ Liver disease		□ Swollen neck glands
□ AIDS/HIV		□ Cortisone treatments		□ Low blood pressure		□ Thyroid problems
🗆 Anemia	C	Diabetes		□ Mitral valve prolapse		Tonsillitis
Arthritis, Rheumatis	sm E	Emphysema		Nervous problems		□ Tuberculosis
□ Artificial heart valve	es E	Epilepsy		Pacemaker		□ Tumor of head or neck
□ Artificial joints		□ Fainting or dizziness		Psychiatric care		□ Ulcer
□ Asthma □ Use an inhaler	י ב	Glaucoma		Radiation treatment		□ Venereal disease
□ Back problems	C	Headaches		□ Respiratory disease		Weight loss, unexplained
Excessive bleeding episodes	C	Heart Murmur		□ Rheumatic fever		□Tobacco use
□ Blood disease	C	□ Heart problems		□ Scarlet fever		□Drink coffee, tea, red wine or dark colas
□ Cancer, Type	[	Hepatitis type		□ Shortness of breath		OTHERS:
□ Chemical/Drug dependency	C	□ Herpes		□ Sinus trouble		
Chemotherapy		☐ High blood pressure		□ Skin rash		
Circulation problem	s C	□ Jaundice		□ Special diet		
Women:       Pregnant □ Due date       Nursing □         Taking birth control □ (NOTE: Taking antibiotics reduces efficacy of oral contraception.)						
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MEDICATIONS       Image: None         List any medications or supplements you are currently taking and the corresponding diagnosis:       Image: None						
ALLERGIES  None						
□ Aspirin	Penicillin	nicillin 🛛 🗆 Ba		urates 🗆 Metals		□ Local anesthetic
🗆 Iodine	□ Latex	ex 🗆 Codeir			□ Sulfa	OTHERS:
COSMET	IC DENTI	STRY	(Mark to rece	eive more informat	ion regarding any of the follow	ring.)
Teeth Whitening 🗆	Straighter T	eeth □	Ve	neers, Crowns, or Cosmetic Bonding		Free Consult

What changes would you make to your smile?

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I hereby certify that the answers to the foregoing questions are accurate to the best of my knowledge. I accept the terms of Jeppson Dental's financial and office policies.					
Signature	Date				
Patient, parent, legal guardian or a	authorized agent of the patient				



### **APPOINTMENT POLICIES**

Your appointment times are very important to us.

Several staff members are employed to ensure your visits to our office are time and cost efficient to us both. We confirm as a courtesy, but the ultimate responsibility is yours to keep your appointment.

- 1. Cancellation with less than *2 Business Days notice* will be subject to a **<u>\$75 fee</u>** per every hour missed.
- 2. In the event of an emergency after regular business hours a **\$55 emergency fee** will be charged for established patients in addition to the necessary treatment fees. Patients who are not established in the practice will be charged \$125 after hours emergency fee.

Please Initial:

### OFFICE FINANCIAL POLICY

#### Jeppson Dental does require payment in full for your portion at the time of service.

Your dental benefits are based upon a contract made between your employer and an insurance company. If you have any questions regarding your dental benefits please contact your employer or insurance company directly. Dental benefit plans will never pay for completion of your dental care. It is only meant to assist you.

- 1. We accept cash, checks, Visa, MasterCard, and Discover Card. Credit card payments can be made over the phone.
- 2. We bill insurance as a courtesy to you. Your estimated portion is due at time of service.
- 3. A statement of any remaining balance after insurance will be sent to you, which the balance is due upon receipt.
- 4. I also agree to pay a finance charge of 1.75% per month on any balance carried over from the previous month. Note: If your insurance sends your benefit checks to you (BC/BS), full payment is due at time of service.
- 5. There will be a \$25.00 charge for all Returned checks due to Non Sufficient Funds.

#### Credit options:

I agree to arrange one of the below options prior to receiving treatment or to pay in full at the time of service.

- 1. Payment in full.
- 2. CareCredit outside financing with a 12-month interest-free plan for charges over \$300 OAC. Application must be submitted and approved prior to treatment.
- 3. 90 day in-office financing with automatic monthly charges to your credit card. 5% administrative fee.

**Collections:** Any balance remaining 90 days after the date of service or financial agreement that is not followed is subject to a collection fee. Should your account be turned over for collection, the undersigned agrees to pay all costs to collect the debt, including, but not limited to, interest in the amount of 18% per annum, attorney's fees, court costs, and collection fees in the amount of 40%. The obligation to pay the collection fees shall be imposed at the time of assignment of the debt to a third party debt collection agency.

#### PRIVACY POLICY

I have been given the opportunity to read and understand the privacy policies of this office. I understand that I can ask for any portion of the document to be explained to me before signing and a copy of the privacy policies will be provided at mv request.

I hereby release the use of any **dental photographs** taken during the course of my treatment for the use of Jeppson Dental for patient education or practice promotion.

#### INFORMED CONSENT AND ASSIGNMENT OF BENEFITS

I have been informed of my treatment plan and associated fees. I agree to be responsible for all charges for dental services and materials not paid by my dental benefit plan. To the extent permitted by law, I consent to your use and disclosure of my protected health information to carry out payment activities in connection with treatment claims. I also authorize direct payment of my dental benefits directly to Dr. Jeppson or Jeppson Dental.

I understand and agree to the above office policies. Name (Please Print):\_\_\_\_\_\_

Signature:\_\_\_\_\_ Date:\_\_\_\_\_



#### **CONSENT TO PROCEED**

I authorize Dr. Jeppson and/or such associates or assistants as he may designate to perform those procedures as may be deemed necessary or advisable to maintain my dental health or the dental health or any minor or other individual for which I have responsibility, including arrangement and/or administration of any sedative (including nitrous oxide), analgesic, therapeutic, and/or other pharmaceutical agent(s), including those related to restorative, palliative, therapeutic or surgical treatments

I understand that the administration of local anesthetic may cause an untoward reaction or side effects, which may include, but are not limited to bruising, hematoma, cardiac stimulation, muscle soreness, and temporary or rarely, permanent numbness. I understand that occasionally needles break and may require surgical retrieval. Occasionally drops of local anesthetic may contact the eyes and facial tissues and cause temporary irritation.

I understand that as part of the dental treatment, including preventive procedures such as cleanings and basic dentistry, including fillings of all types, teeth may remain sensitive or even possibly quite painful during and after completion of treatment. Dental materials and medications may trigger allergic or sensitivity reactions.

After lengthy appointments, jaw muscles may also be sore or tender. Holding one's mouth open can, in a predisposed patient, precipitate a TMJ disorder. Gums and surrounding tissues may also be sensitive or painful during and/or after treatment. Although rare, it is also possible for the tongue, cheek or other oral tissues to be inadvertently abraded or lacerated (cut) during routine dental procedures. In some cases, sutures or additional treatment may be required.

I understand that as part of dental treatment items including, but not limited to crowns, small dental instruments, drill components, etc. may be aspirated (inhaled into the respiratory system) or swallowed. This unusual situation may require a series of x-rays to be taken by a physician or hospital and may, in rare cases, require bronchoscopy or other procedures to ensure safe removal.

I understand the need to disclose to the dentist any prescription drugs that are currently being taken or that have been taken in the past. I understand that taking the class of drugs prescribed for the prevention of osteoporosis, such as Fosamax, Boniva or Actonel, may result in complications of non-healing of the jaw bones following oral surgery or tooth extractions.

I do voluntarily assume any and all possible risks, including the risk of substantial and serious harm, if any, which may be associated with standard preventive and operative treatment procedures in hopes of obtaining the potential desired results, which may or may not be achieved, for my benefit or the benefit of my minor child or ward. I acknowledge that the nature and purpose of the foregoing procedures have been explained to me if necessary and I have been given the opportunity to ask questions.

Print Patient Name:	
Signature: (Patient, legal guardian, or authorized agent of patient)	Date:
Witness:	Date: